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a metaverse company

A Metaverse Company

一元宇宙公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

**(1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTORS;
(2) CHANGE IN COMPOSITION OF BOARD COMMITTEES; AND
(3) NON-COMPLIANCE WITH LISTING RULES**

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The board (the “**Board**”) of directors (the “**Director(s)**”) of A Metaverse Company (the “**Company**”) announces that, with effect from 12 August 2025:

- (1) Mr. Huang Bo (“**Mr. Huang**”) has resigned as an independent non-executive Director, the chairman of the nomination committee of the Company (the “**Nomination Committee**”), member of each of the audit committee of the Company (the “**Audit Committee**”) and the remuneration committee of the Company (the “**Remuneration Committee**”) due to his pursuit of other business commitments; and
- (2) Mr. Song Dawei (“**Mr. Song**”) has resigned as an independent non-executive Director, the chairman of the Remuneration Committee, member of each of the Audit Committee and the Nomination Committee due to his pursuit of other business commitments.

Each of Mr. Huang and Mr. Song has confirmed that he has no disagreement with the Board and there are no matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company and the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board would like to express its gratitude and appreciation to Mr. Huang and Mr. Song for their valuable contributions to the Company during their term of office.

CHANGE IN COMPOSITION OF BOARD COMMITTEES

The Board further announces that with effect from 12 August 2025, Mr. Lam Kai Yeung, an independent non-executive Director, has been appointed as the chairman of the Remuneration Committee and the chairman of the Nomination Committee.

NON-COMPLIANCE WITH THE LISTING RULES

Following the resignation of each of Mr. Huang and Mr. Song as an independent non-executive Director and the cessation of their offices in the Board committees, the number of the independent non-executive Directors and the members of each of the Audit Committee, the Remuneration Committee and the Nomination Committee has fallen below the minimum number required under Rules 3.10(1), 3.10A, 3.21, 3.25 and 3.27A of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

The Company is in the process of identifying suitable candidates for appointment as new independent non-executive Directors and filling the vacancy of member(s) of each of the Audit Committee, the Nomination Committee and the Remuneration Committee as soon as practicable and in any event, within three months from 12 August 2025 to ensure compliance with the aforementioned requirements under the Listing Rules. Further announcement(s) will be made by the Company in relation to such appointment as and when appropriate.

By order of the Board
A Metaverse Company
LIU Dong
Chairman

Beijing, the PRC, 12 August 2025

As at the date of this announcement, the Board comprises five Directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. YANG Qinyan and Mr. HE Han as the executive Directors; and Mr. LAM Kai Yeung as the independent non-executive Director.