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a metaverse company

A Metaverse Company

一元宇宙公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

INSIDE INFORMATION STATUTORY DEMAND

This announcement is made by A Metaverse Company (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company received a statutory demand (the “**Statutory Demand**”) on 8 August 2025 from the legal adviser acting on behalf of the creditor pursuant to Section 178(1)(a) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of Laws of Hong Kong), demanding the Company to pay the amount of HK\$33,391,777.78, being the outstanding principal amount of the bond issued by the Company to the creditor together with interest accrued thereon, within 3 weeks from the date of service of the Statutory Demand, failing which the creditor may present a winding up petition against the Company.

As at the date of this announcement, the Board is in the course of seeking legal advice in respect of the Statutory Demand. The Company will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
A Metaverse Company
LIU Dong
Chairman

Beijing, the PRC, 11 August 2025

As at the date of this announcement, the Board comprises seven Directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. YANG Qinyan and Mr. HE Han as the executive Directors; and Mr. LAM Kai Yeung, Mr. HUANG Bo and Mr. SONG Dawei as the independent non-executive Directors.