

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



a metaverse company

A Metaverse Company

一元宇宙公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1616)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 MAY 2024

Reference is made to the circular (the “**Circular**”) of A Metaverse Company (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the Company both dated 25 April 2024. Unless the contexts require otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

The Board is pleased to announce that all of the proposed resolutions as set out in the Notice (the “**Proposed Resolutions**”) were duly passed by the Shareholders by way of poll at the AGM held at Room 1609, Building A, Cyberspace Mansion, Courtyard No. 28, Xiaoyun Road, Chaoyang District, Beijing, the PRC on 28 May 2024.

As at the date of the AGM, the total number of issued Shares was 2,151,577,026 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the Proposed Resolutions at the AGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the AGM. No Shareholder was entitled to attend and abstain from voting in favour of the Proposed Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the Proposed Resolutions at the AGM. No Shareholder has indicated his/her/its intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions at the AGM.

All the Directors were present at the AGM either in person or by means of telecommunication.

Tricor Investor Services Limited was appointed as the scrutineer for the purpose of vote-taking at the AGM. The poll results in respect of the respective Proposed Resolutions at the AGM were as follows:

Ordinary Resolutions <i>(Note 1)</i>		No. of votes (%) <i>(Note 2)</i>	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors of the Company (the “ Director(s) ”) and auditor of the Company (the “ Auditor ”) for the year ended 31 December 2023.	785,186,782 (100%)	0 (0%)
2.	(a) To re-elect the following persons as Directors:		
	(i) Mr. LIU Dong, as an executive Director;	785,186,782 (100%)	0 (0%)
	(ii) Mr. LIU Zongjun, as an executive Director; and	785,186,782 (100%)	0 (0%)
	(iii) Mr. HE Han, as an executive Director.	785,186,782 (100%)	0 (0%)
	(b) To authorise the board of Directors (the “ Board ”) to fix their remuneration.	785,186,782 (100%)	0 (0%)
3.	To re-appoint Moore CPA Limited as the Auditor and to authorise the Board to fix their remuneration.	785,186,782 (100%)	0 (0%)
4.	(A) To give a general mandate and unconditional mandate to the Directors to allot, issue and deal with additional shares not exceeding 20% of the total number of shares of the Company in issue at the date of passing of the resolution.	785,186,782 (100%)	0 (0%)
	(B) To give a general mandate and unconditional mandate to the Directors to repurchase shares not exceeding 10% of the total number of shares of the Company in issue at the date of passing of the resolution.	785,186,782 (100%)	0 (0%)
	(C) To extend the authority given to the Directors pursuant to ordinary resolution numbered 4(A) to issue shares by adding the number of shares repurchased under ordinary resolution numbered 4(B).	785,186,782 (100%)	0 (0%)

Notes:

1. The full text of the Proposed Resolutions are set out in the Notice.
2. The percentage of voting Shares is based on the total number of Shares held by the Shareholders who voted at the AGM in person or by proxy.

As more than 50% of the votes were casted in favour of each of the Proposed Resolutions, all Proposed Resolutions were duly passed as ordinary resolutions.

By order of the Board
A Metaverse Company
LIU Dong
Chairman

Beijing, the PRC, 28 May 2024

As at the date of this announcement, the Board comprises six Directors, namely Mr. LIU Dong, Mr. LIU Zongjun, Ms. YANG Qinyan and Mr. HE Han as executive Directors; and Mr. LAM Kai Yeung and Mr. KWOK Pak Shing as independent non-executive Directors.